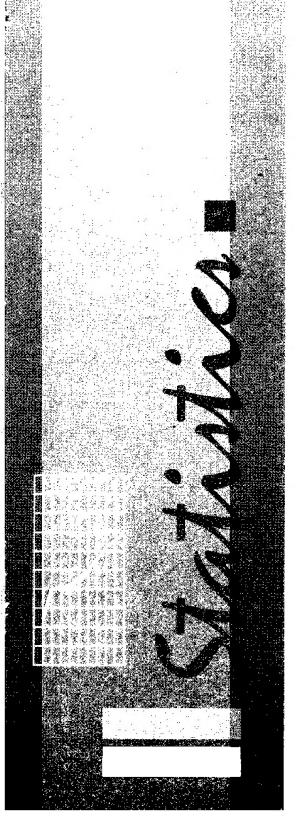


# April 1997

EMBARGO: 11:30 AM (CANBERRA TIME) WED 30 APR 1997

# Monthly Summary of Statistics

**Western Australia** 



|                    |          | NOTES   |  |
|--------------------|----------|---|--|
| FORTHCOMING ISSUES | ISSUE    | RELEA   | SE DATE                                |
|                    | May 199  | 7 30 Ma   | y 1997                                 |
|                    | June 19  | 97 30 Jun                                       | ne 1997                                |
|                    | July 199 | 7 31 July                                       | y 1997                                 |
|                    | * * * *  | •         | • • • • • • • • • • • • • • • • • •    |
| SYMBOLS AND OTHER  | n.a.     | not available                                   |  |
| USAGES             | n.e.i.   | not elsewhere included                          |  |
|                    | n.p.     | not available for publication but include       | ed in totals where applicable          |
|                    | n.y.a.   | not yet available                               |  |
|                    | _        | nil or rounded to zero                          |  |
|                    |          | not applicable                                  |  |
|                    | *        | subject to sampling variability too high        | for most practical purposes            |
|                    | р        | preliminary - figure or series subject to       | revision                               |
|                    | r        | figure or series revised since previous is      | sue                                    |
|                    |          | break in entinuity of series (where draw        | n between two consecutive figures or   |
|                    |          | columns)  |  |
|                    |          |   | • • • • • • • • • • • • • • • • • •    |
| INQUIRIES          | For info | rmation about other ABS statistics and servion. | ices, please refer to the back of this |
|                    | For furt | ner information about these statistics, conta   | act Information Services on            |
|                    | (00) 2/0 | 51/0  |  |

(09) 360 5140.

P.C. KELLY REGIONAL DIRECTOR

#### CONTENTS

Page **TABLES** Population 1.1 Estimated Resident Population ...... 4 1.2 Components of Population Change ......5 1.3 1.4 Tourism 2.1 2.2 2.3 Short Term Overseas Visitor Arrivals by Air, Purpose of Journey: Holiday . . . . . 10 2.4 2.5 Short Term Overseas Resident Departures by Air, Purpose of Journey: Holiday 12 26 Employment 3.1 3.2 3.4Retail 4.1 Construction 5.1 5.2 5.3 Price Index of Materials Used in Building Other Than House Building: Perth ... 20 5.4 Production 6.1 6.2 6.3 6.4 Mineral Exploration: Expenditure by Type of Mineral Sought ......24 6.5 6.6 Overseas Trade Imports by Selected Divisions .......25 7.1 7.2 Transport 8.1 8.2 Einance 9.1 9.2 Statistical Summary

10.1

#### AT END OF PERIOD.....

|   | Maies                   | Females                 | Persons                       | Mean<br>Population            |
|---|-------------------------|-------------------------|-------------------------------|-------------------------------|
|   | '000                    | '000                    | '000                          | '000                          |
| *******   |                         |                         |                               |                               |
| Financial Years                                   |                         |                         |                               |                               |
| 1993-94   | 854.6                   | 846.4                   | 1 701.1                       | 1 688.5                       |
| 1994-95   | 869.5                   | 861.6                   | 1 731.2                       | 1 716.1                       |
| 199596 p  | 884.9                   | 877.9                   | 1 762.7                       | 1,747.2                       |
| <b>Calendar years</b><br>1993<br>1994 p<br>1995 p | 847.9<br>861.1<br>876.9 | 839.5<br>853.2<br>869.5 | 1 687.4<br>1 714.3<br>1 746.4 | 1 677.1<br>1 702.0<br>1 731.2 |
| Quarters  |                         |                         |                               |                               |
| Jun 95  | 869,5                   | 861.6                   | 1 731.2                       |                               |
| Sep 95 p  | 873.7                   | 865.8                   | 1 739.5                       |                               |
| Dec 95 p  | 876.9                   | 869.5                   | 1 746.4                       | **                            |
| Mar 96 p  | 881.3                   | 874.3                   | 1 755.5                       |                               |
| Jun 96 p  | 884.9                   | 877.9                   | 1 762.7                       | .,                            |
| Sep 96 p  | 889.0                   | 882.0                   | 1 771.0                       | ••                            |

Reference: Australian Demographic Statistics (3101.0)

#### ANALYSIS OF TABLE 1.1

The estimated resident population of Western Australia at 30 September 1996 was 1,771,000, an increase of 8,300 in the September quarter and 31,500 since 30 September 1995. The growth rate during the twelve months to 30 September 1996 was 1.81 % compared with a growth rate of 1.75 % for the preceding twelve month period.

|                 |          | Net          | Net        |          |
|-----------------|----------|--------------|------------|----------|
|                 |          | estimated    | estimated  |          |
|                 | Natural  | overseas     | interstate | Total    |
|                 | Increase | migration(a) | migration  | increase |
|                 | '000     | '000         | .000       | 000      |
| ***********     |          |              |            |          |
| Financial Years |          |              |            |          |
| 1993-94         | 14.3     | 6.7          | 3.7        | 24.7     |
| 1994-95         | 14.7     | 10.5         | 4.9        | 30.1     |
| 1995-96 p       | 14.2     | 13.5         | 3.8        | 31.6     |
| Calendar years  |          |              |            |          |
| 1993            | 14.5     | 5.6          | 0.6        | 20.7     |
| 1994 p          | 14.5     | 8.0          | 4.5        | 26.9     |
| 1995 p          | 14.6     | 13.2         | 4.3        | 32.0     |
| Quarters        |          |              |            |          |
| Jun 95          | 3.6      | 2.9          | 1.3        | 7.8      |
| Sep 95 p        | 3,4      | 3.9          | 1.1        | 8.3      |
| Dec 95 p        | 3.5      | 3.1          | 0.2        | 6.9      |
| Mar 96 p        | 3,7      | 4.4          | 1.1        | 9.1      |
| Jun 96 p        | 3,7      | 2.2          | 1.4        | 7.2      |
| Sep 96 p        | 3.1      | 3.9          | 1.3        | 8.3      |
|                 |          |              |            |          |

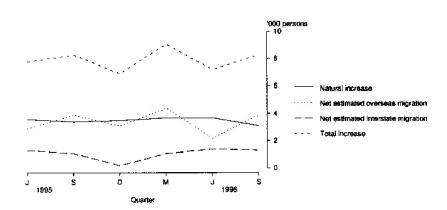
(a) Includes an adjustment for 'category jumping'

Reference: Australian Demogrpahic Statistics (3101.0)

#### **ANALYSIS OF TABLE 1.2**

In the September quarter 1996 the population increased by 8,300 compared with an increase of 7,200 in the previous quarter. The natural increase of 3,100 was the lowest recorded in the nineties. However, this was more than offset by a significant increase in the level of net estimated overseas migration; up from 2,200 in the June quarter to 3,900 in the September quarter. Net estimated interstate migration fell slightly to 1,300

## COMPONENTS OF POPULATION CHANGE, WESTERN AUSTRALIA



|                 | Live<br>Births | Infant<br>Deaths | Total<br>Deaths | Marriages   | Divorces  |
|-----------------|----------------|------------------|-----------------|-------------|-----------|
|                 |                | * * * * * * *    |                 | • • • • • • | * * * * * |
| Financial Years |                |                  |                 |             |           |
| 1993-94         | 25 309         | 148              | 10 522          | 10 316      | 4 934     |
| 1994-95         | 25 022         | 137              | 10 261          | 10 381      | 4 930     |
| 1995–96 p       | 24 872         | 141              | 10 669          | 10 019      | 5 195     |
| Calendar years  |                |                  |                 |             |           |
| 1993            | 25 079         | 143              | 10 318          | 10 382      | 4 654     |
| 1994            | 25 124         | 137              | 10 295          | 10 366      | 5 024     |
| 1995            | 25 122         | 128              | 10 361          | 10 404      | 5 040     |
| Quarters        |                |                  |                 |             |           |
| Mar 95          | 6 417          | 38               | 2 314           | 3 247       | 1 081     |
| Jun 95          | 6 348          | 32               | 2 598           | 2 367       | 1 158     |
| Sep 95          | 6 311          | 30               | 2 917           | 1 524       | 1 332     |
| Dec 95          | 6 046          | 28               | 2 532           | 3 266       | 1 469     |
| Mar 96 p        | 6 233          | 54               | 2 588           | 2 935       | 1 231     |
| Jun 96 p        | 6 282          | 29               | 2 632           | 2 294       | 1 163     |
| Sep 96 p        | 6 192          | 37               | 3 092           | 1 458       | 1 294     |

Reference: Australian Demographic Statistics (3101.0)

#### ANALYSIS OF TABLE 1.3

The number of marriages fell by 641 in June quarter 1996 from the previous quarter. This compares with a fall of 880 marriages in the same period a year ago.

The number of infant deaths dropped by 25 from March quarter 1996 while the total number of deaths increased by 44 in the same period.

|                               | Live         | Infant    | Total     |              |             |
|-------------------------------|--------------|-----------|-----------|--------------|-------------|
|                               | Births(a)    | Deaths(b) | Deaths(a) | Marriages(a) | Divorces(a) |
| • • • • • • • • • • • • • • • |              |           |           |              |             |
| Financial Years               |              |           |           |              |             |
| 1993-94                       | 15.0         | 5.9       | 6.2       | 6.1          | 2.9         |
| 1994-95                       | 14.6         | 5.5       | 6.0       | 6.1          | 2.9         |
| 1995–96 p                     | 14. <b>1</b> | 5.7       | 6.0       | 5.7          | 2.9         |
| Calendar years                |              |           |           |              |             |
| 1993                          | 15.0         | 5.7       | 6.2       | 6.2          | 2.8         |
| 1994                          | 14.8         | 5.5       | 6.1       | 6.1          | 3.0         |
| 1995                          | 14.4         | 5.1       | 6.0       | 6.0          | 2.9         |
| Quarters                      |              |           |           |              |             |
| Mar 95                        | 14.9         | 5.9       | 5.4       | 7.6          | 2.5         |
| Jun 95                        | 14.7         | 5.0       | 6.0       | 5.5          | 2.7         |
| Sep 95                        | 14.6         | 4.8       | 6.7       | 3.5          | 3.1         |
| Dec 95                        | 13.9         | 4.6       | 5.8       | 7.5          | 3.4         |
| Mar <b>9</b> 6 p              | 14.2         | 8.7       | 5.9       | 6.7          | 2.8         |
| Jun 96 p                      | 14.3         | 4.6       | 6.0       | 5.2          | 2.6         |
| Sep 96 p                      | 14.0         | 6.0       | 7.0       | 3.3          | 2.9         |

<sup>(</sup>a) For financial and calendar years the rate is per '000 mean resident population. For quarters, the mean is the average of the previous and current quarterly population.

Reference: Australian Demographic Statistics (3101.0)

#### ANALYSIS OF TABLE 1.4

The rate for infant deaths in June quarter 1996 was the equal lowest recorded in the last six quarters. The rate for marriages was the second lowest recorded.

For more information regarding tables on Vital statistics please contact Mike Joske on (09) 360 5276

<sup>(</sup>b) Infant deaths per 1,000 live births.

|                 | SHORT-TE              | RM ARRIV       | ALS     | LONG-TERM ARRIVALS |                      |                   |  |
|-----------------|-----------------------|----------------|---------|--------------------|----------------------|-------------------|--|
|                 | Permanent<br>Arrivals | ·              |         |                    | Overseas<br>visitors | Total<br>Arrivals |  |
| ***********     | *******               |                | ARRIV   | ALS                |                      | * * * * 4 •       |  |
| Financial Years |                       |                |         |                    |                      |                   |  |
| 1993-94         | 7 740                 | 269 890        | 297 750 | 8 900              | 7 430                | 591 700           |  |
| 1994-95         | 10 380                | 289 250        | 339 690 | 9 070              | 8 470                | 656 850           |  |
| 1995–96         | 11 320                | 308 110        | 361 180 | 8 600              | 10 170               | 699 380           |  |
| Months          |                       |                |         |                    |                      |                   |  |
| Nov 95          | 1 020                 | 22 700         | 33 660  | 820                | 370                  | 58 560            |  |
| Dec 95          | 1 040                 | 18 450         | 46 800  | 1 260              | 510                  | 68 070            |  |
| Jan 96          | 1 150                 | 36 460         | 24 250  | 840                | 1 460                | 65 170            |  |
| Feb 96          | 940                   | 20 650         | 39 640  | 630                | 2 530                | 64 380            |  |
| Mar 96          | 900                   | 20 660         | 31 010  | 670                | 560                  | 53 810            |  |
| Apr 96          | 850                   | 23 670         | 32 270  | 580                | 660                  | 58 020            |  |
| May 96          | 680                   | 20 100         | 22 550  | 500                | 380                  | 44 210            |  |
| Jun 96          | 860                   | 25 530         | 26 720  | 630                | 500                  | 54 250            |  |
| Jul 96          | 910                   | 31 490         | 28 780  | 670                | 1 900                | 63 750            |  |
| Aug 96          | 840                   | 28 570         | 28 950  | 580                | 500                  | 59 430            |  |
| Sep 96          | 860                   | 31 390         | 27 540  | 640                | 540                  | 60 970            |  |
| Oct 96          | 940                   | 38 310         | 34 460  | 690                | 740                  | 75 130            |  |
| Nov 96          | 1 000                 | 25 04 <b>0</b> | 37 270  | 930                | 480                  | 64 730            |  |
| Dec 96          | 990                   | 18 980         | 49 430  | 1 450              | 490                  | 71 340            |  |
| Jan 97          | 900                   | 39 040         | 29 630  | 870                | 1 850                | 72 290            |  |
|                 |                       |                |         |                    |                      |                   |  |

|                      | SHORT-TER               | SHORT-TERM DEPARTURES |         |       | LONG-TERM DEPARTURES. |                     |  |  |
|----------------------|-------------------------|-----------------------|---------|-------|-----------------------|---------------------|--|--|
|                      | Permanent<br>Departures |                       |         |       |                       | Total<br>Departures |  |  |
|                      |                         |                       |         |       |                       |                     |  |  |
|                      |                         |                       | DEPART  | URES  |                       |                     |  |  |
| Financial Years      |                         |                       |         |       |                       |                     |  |  |
| 1993-94              | 3 430                   | 274 770               | 29 540  | 7 340 | 4 140                 | 580 220             |  |  |
| 1994– <del>9</del> 5 | 3 580                   | 292 270               | 343 610 | 7 560 | 4 710                 | 651 730             |  |  |
| 1995–96              | 3 890                   | 305 <b>91</b> 0       | 366 340 | 7 680 | 5 480                 | 689 300             |  |  |
| Months               |                         |                       |         |       |                       |                     |  |  |
| Nov 95               | 320                     | 22 200                | 30 630  | 500   | 580                   | 54 230              |  |  |
| Dec 95               | 370                     | 33 040                | 38 900  | 650   | 1 110                 | 74 070              |  |  |
| Jan 96               | 410                     | 19 640                | 37 530  | 1 010 | 380                   | 58 970              |  |  |
| Feb 96               | 320                     | 17 840                | 35 700  | 730   | 440                   | 55 030              |  |  |
| Mar 96               | 350                     | 25 730                | 32 970  | 750   | 400                   | 60 200              |  |  |
| Apr 96               | 330                     | 23 540                | 33 160  | 670   | 330                   | 58 030              |  |  |
| May 96               | 370                     | 25 720                | 27 520  | 630   | 270                   | 54 500              |  |  |
| Jun 96               | 200                     | 29 410                | 31 240  | 530   | 560                   | 61 940              |  |  |
| Jul <b>96</b>        | 340                     | 32 280                | 25 420  | 640   | 560                   | 59 240              |  |  |
| Aug 96               | 270                     | 27 420                | 29 840  | 660   | 390                   | 58 580              |  |  |
| Sep 96               | 260                     | 34 <del>96</del> 0    | 25 200  | 520   | 370                   | 61 320              |  |  |
| Oct 96               | 250                     | 26 830                | 28 770  | 500   | 330                   | 56 <b>68</b> 0      |  |  |
| Nov 96               | 320                     | 24 850                | 32 650  | 530   | 590                   | 58 950              |  |  |
| Dec 96               | 310                     | 35 260                | 42 400  | 730   | 1 180                 | 79 880              |  |  |
| Jan 97               | 370                     | 23 760                | 41 050  | 1 120 | 500                   | 66 800              |  |  |
| **********           |                         |                       |         |       |                       |                     |  |  |

Reference: Unpublished table PMTROOO1. Since figures have been rounded to the nearest ten, discrepancies may occur between sums of component items and totals.

| COLINTRY | OF ORIGIN |
|----------|-----------|
|          |           |

|                 | New<br>Zealand     | UK &<br>Ireland | Indonesia | Japan              | Singapore | Total(b)      |
|-----------------|--------------------|-----------------|-----------|--------------------|-----------|---------------|
|                 |                    |                 |           | 34p41.             | on Buboro | гошир         |
| Financial Years |                    |                 |           | • • • • • • •      |           | * * * * * * * |
| 1993-94         | 25 150             | 57 480          | 27 840    | 27 530             | 50 700    | 297 750       |
| 1994-95         | 24 330             | 61 070          | 44 240    | 28 980             | 59 600    | 339 690       |
| 1995-96         | 24 200             | 59 220          | 49 260    | 30 120             | 64 690    | 361 180       |
| Months          |                    |                 |           |                    |           |               |
| Nov 95          | 1 510              | 6 680           | 3 450     | 1 920              | 6 660     | 33 660        |
| Dec 95          | 2 360              | 8 370           | 7 650     | 2 970              | 11 040    | 46 800        |
| Jan 96          | 1 700              | 5 760           | 2 920     | 2 670              | 2 400     | 24 250        |
| Feb <b>96</b>   | 1 7 <del>6</del> 0 | 6 440           | 8 150     | 3 1 <del>9</del> 0 | 6 460     | 39 640        |
| Mar 96          | 2 280              | 6 010           | 3 320     | 2 900              | 4 760     | 31 010        |
| Apr 96          | 2 260              | 5 990           | 3 360     | 2 460              | 5 760     | 32 270        |
| May 96          | 1 630              | 2 160           | 2 610     | 1 320              | 5 270     | 22 550        |
| Jun 96          | 1 660              | 2 610           | 4 950     | 1 290              | 6 970     | 26 720        |
| Jul <b>96</b>   | 3 000              | 2 610           | 5 190     | 3 430              | 3 310     | 28 780        |
| Aug 96          | 2 100              | 3 480           | 3 670     | 3 720              | 4 800     | 28 950        |
| Sep 96          | 2 430              | 4 860           | 2 500     | 3 220              | 3 550     | 27 540        |
| Oct 96          | 2 740              | 5 470           | 4 250     | 2 430              | 4 690     | 34 460        |
| Nov 96          | 1 680              | 9 350           | 3 120     | 2 170              | 7 850     | 37 270        |
| Dec 96          | 2 400              | 10 090          | 6 840     | 3 990              | 7 630     | 49 430        |
| · Jan 97        | 1 940              | 7 200           | 3 400     | 3 220              | 2 500     | 29 630        |

<sup>(</sup>a) Comprises travellers whose intended or actual stay is less than twelve months.

Reference: Unpublished table PMTR0013

#### **ANALYSIS OF TABLE 2.1**

Total arrivals in January 1997 were 1% higher than the previous month and were 11% higher than in January 1996.

The number of Australian residents returning from short-term visits overseas rose by 106% from the previous month to 39,040, the highest in 15 months. This was 7% higher than in January 1996. Overseas visitors arriving in Western Australia for short-term visits dropped by 40% from December 1996 but was still up by 22% on a year ago.

The number of long-term residents returning to Western Australia in January 1997 fell by 40% from the previous month to a comparable level of January 1996. Long-term overseas visitors jumped by 278% on December 1996 and were up by 27% on January 1996.

Total departures in January 1997 fell by 16% from the previous month but were 13% higher than in January 1996.

The number of short-term departures of Australian residents dropped by 33% on December 1996 but were still up by 21% on January 1996. The number of long-term departures of overseas visitors fell by 58% whilst long-term departures of Australian residents increased by 53% on December 1996, repeating the pattern of twelve months ago.

#### ANALYSIS OF TABLE 2.2

Total short-term overseas visitor arrivals declined by 19,800 or 40% on December 1996. The total of 29,630 arrivals in January month 1997 was 22% higher than in January 1996.

<sup>(</sup>b) Total includes countries not listed in this table.

The number of visitors from Japan and Singapore fell sharply from December 1996, with visitors from Singapore falling by 67% and Japan 19%. Arrivals from the United Kingdom and Ireland fell by 29%. Compared to January 1996, arrivals from Indonesia increased by 16% and the United Kingdom and Ireland by 25%.

# 2.3

# SHORT TERM OVERSEAS VISITOR ARRIVALS BY AIR, PURPOSE OF JOURNEY: HOLIDAY

#### COUNTRY OF ORIGIN.....

|                 | New<br>Zeelend | UK &<br>ireland | indonesia | Japan  | Malaysia | Singapore | Thailand                                | United<br>States | Totai(a) |
|-----------------|----------------|-----------------|-----------|--------|----------|-----------|---|------------------|----------|
| Financial Years |                |                 |           |        | *****    |           | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |                  |          |
| 1993-94         | 9 160          | 22 260          | 20 850    | 24 460 | 19 180   | 39 370    | 7 950                                   | 2 910            | 180 850  |
| <b>1994</b> –95 | 7 720          | 19 290          | 33 350    | 24 640 | 19 200   | 45 100    | 7 180                                   | 2 760            | 193 880  |
| 1995–96         | 6 800          | 19 010          | 35 610    | 23 840 | 20 800   | 47 520    | 8 770                                   | 3 250            | 200 560  |
| Months          |                |                 |           |        |          |           |   |                  |          |
| Nov 95          | 280            | 2 650           | 2 460     | 1 360  | 2 160    | 5 070     | 570                                     | 340              | 18 340   |
| Dec 95          | 450            | 2 220           | 6 640     | 2 640  | 1 010    | 9 240     | 880                                     | 410              | 28 500   |
| Jan 96          | 320            | 2 120           | 1 740     | 2 240  | 510      | 1 270     | 430                                     | 280              | 11 620   |
| Feb 96          | 640            | 1 990           | 6 400     | 2 390  | 2 840    | 4 320     | 460                                     | 140              | 23 030   |
| Mar 96          | 670            | 1 930           | 2 520     | 2 650  | 1 490    | 3 520     | 870                                     | 590              | 17 510   |
| Apr 96          | 540            | 1 660           | 2 050     | 1 750  | 2 410    | 4 330     | 1 620                                   | 170              | 17 140   |
| May 96          | 230            | 810             | 1 960     | 1 000  | 2 760    | 4 150     | 790                                     | 320              | 13 580   |
| Jun 96          | 580            | 500             | 3 850     | 780    | 2 240    | 5 640     | 610                                     | 250              | 16 240   |
| Jul 96          | 470            | 1 140           | 3 200     | 2 900  | 1 440    | 1 480     | 590                                     | 190              | 14 280   |
| Aug 96          | 580            | 870             | 2 220     | 3 300  | 2 790    | 3 650     | 980                                     | 100              | 17 310   |
| Sep 96          | 1 150          | 1 650           | 1 360     | 2 490  | 1 670    | 2 510     | 550                                     | 190              | 14 360   |
| Oct 96          | 550            | 1 680           | 2 800     | 1 810  | 2 280    | 3 410     | 1 610                                   | 200              | 18 580   |
| Nov 96          | 370            | 2 790           | 2 150     | 1 680  | 2 010    | 6 510     | 580                                     | 160              | 20 580   |
| Dec 96          | 610            | 3 690           | 5 710     | 3 380  | 2 420    | 5 840     | 1 330                                   | 400              | 29 830   |
| Jan 97          | 420            | 2 930           | 1 290     | 2 520  | 570      | 960       | 500                                     | 280              | 13 050   |
| **********      |                |                 |           |        |          |           |   |                  |          |

<sup>(</sup>a) Total includes countries not listed in this table

Reference: Unpublished table PMTWAT31 for monthly figures and PMTROO31 for financial year figures

#### ANALYSIS OF TABLE 2.3

The number of short-term overseas visitor arrivals for holidays in Western Australia in January 1997 was the lowest recorded since January 1996. The total of 13,050 visitors reflected a fall of 16,780 persons or 56% on the previous month but were still 12% higher than twelve months ago.

January 1997 saw falls in short-term arrivals for a holiday in Western Australia from every country from December 1996. The most noticable falls were from Singapore which fell by 84%, Indonesia 77%, Malaysia 76% and Thailand 62%.

Compared to January 1996, holidaymakers from the United Kingdom and Ireland were up by 38%, New Zealand 31%, Thailand 16%, and Japan and Malaysia by 12%.

#### COUNTRY OF DESTINATION.....

|                  | New<br>Zealand    | UK &    | Indonesia   | Malaysia | Singapore       | Toen!(e)      |
|------------------|-------------------|---------|-------------|----------|-----------------|---------------|
|                  | Louidito          | n eland | n ioon cara | maiaysia | amgapore        | Total(a)      |
| Financial Years  | * * * * * * * * * |         | • • • • • • |          | * - 1 + 1 + / 1 | * * * * * * * |
| 1993-94          | 22 020            | 38 580  | 64 720      | 22.420   | 0.6.470         | 074 770       |
| 1994- <b>9</b> 5 | 25 750            | 40 850  |             | 23 420   | 24 170          | 274 770       |
| 1995-96          |                   |         | 68 420      | 23 070   | 25 840          | 292 270       |
|                  | 25 100            | 44 070  | 68 860      | 22 780   | 29 430          | 305 910       |
| Months           |                   |         |             |          |                 |               |
| Nov 95           | 2 000             | 2 060   | 4 100       | 2 020    | 3 100           | 22 200        |
| Dec 95           | 4 100             | 3 800   | 5 650       | 2 820    | 3 030           | 33 040        |
| Jan 96           | 2 140             | 1 400   | 4 630       | 1 480    | 2 740           | 19 640        |
| Feb 96           | 2 290             | 1 680   | 3 720       | 1 040    | 1 990           | 17 840        |
| Mar 96           | 2 500             | 4 110   | 6 230       | 1 740    | 3 080           | 25 730        |
| Apr 96           | 1 820             | 3 330   | 5 360       | 1 460    | 1 770           | 23 540        |
| May 96           | 960               | 5 650   | 4 420       | 1 520    | 1 360           | 25 720        |
| Jun 96           | 1 100             | 5 770   | 7 610       | 2 030    | 2 090           | 29 410        |
| Jul 96           | 1 850             | 5 830   | 7 790       | 2 090    | 2 400           | 32 280        |
| Aug 96           | 1 900             | 3 760   | 8 100       | 1 510    | 1 950           | 27 420        |
| Sep 96           | 2 680             | 4 920   | 9 390       | 2 860    | 2 470           | 34 960        |
| Oct 96           | 2 150             | 3 090   | 8 990       | 1 890    | 1 890           | 26 830        |
| Nov 96           | 1 830             | 2 740   | 7 590       | 1 840    | 1 820           | 24 850        |
| Dec 96           | 4 790             | 4 990   | 7 230       | 2 960    | 2 690           | 35 260        |
| Jan 97           | 2 770             | 2 240   | 6 510       | 1 650    | 2 020           | 23 760        |
|                  |                   |         |             |          |                 |               |

(a) Total includes coutnes not listed in this table

Reference: Unpublished table PMT0013.

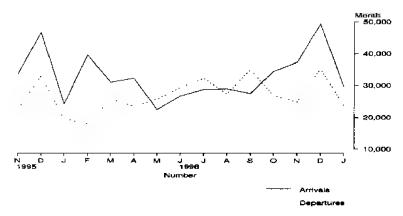
#### ANALYSIS OF TABLE 2.4

There was a fall of 11,500 persons or 33% in short-term departures of Australian residents from Western Australia in January 1997 from the previous month. The total of 23,760 persons was 4,120 persons or 21% higher than January 1996.

All destinations recorded decreases from December 1996. The United Kingdom and Ireland fell by 55%, Malaysia 44%, New Zealand 42%, Singapore 25% and Indonesia by 10%.

Compared to January 1996, short-term departures of Australian residents to the United Kingdom and Ireland increased by 60%, Indonesia by 41% and New Zealand by 29% in January 1997.

## SHORT-TERM ARRIVALS OF OVERSEAS VISITORS AND DEPARTURES OF RESIDENTS BY MONTH



Source: Unpublished table PMTR0013

COUNTRY OF DESTINATION.....

|                 | New<br>Zealand | UK &<br>Ireland | Indonesia         | Malaysia | Singapore | Thailand | United<br>States | Total (a)       |
|-----------------|----------------|-----------------|-------------------|----------|-----------|----------|------------------|-----------------|
|                 |                |                 |                   |          |           |          | * * * * * * * *  | •               |
| Financial Years |                |                 |                   |          |           |          |                  |                 |
| 1993-94         | 9 420          | 15 080          | 53 670            | 12 480   | 12 160    | 11 690   | 9 100            | 150 490         |
| 1994–95         | 11 100         | 18 430          | 55 070            | 11 480   | 13 220    | 12 560   | 9 940            | 160 730         |
| 1995-96         | 10 120         | 18 420          | 53 060            | 10 430   | 15 670    | 12 750   | 9 650            | 160 120         |
| Months          |                |                 |                   |          |           |          |                  |                 |
| Nov 95          | 690            | 580             | 3 120             | 900      | 2 110     | 550      | 340              | 10 550          |
| Dec 95          | 1 480          | 1 320           | 4 170             | 1 480    | 1 320     | 800      | 1 260            | 16 060          |
| Jan 96          | 890            | 750             | 3 250             | 520      | 1 140     | 530      | 820              | 9 660           |
| Feb 96          | 820            | 380             | 2 340             | 440      | 810       | 580      | 370              | 7 800           |
| Mar 96          | 1 070          | 1 580           | 4 520             | 580      | 1 910     | 820      | 760              | 13 000          |
| Apr 96          | 840            | 1 540           | 3 620             | 610      | 950       | 1 400    | 640              | 11 980          |
| May 96          | 350            | 2 690           | 3 310             | 460      | 630       | 710      | 690              | 12 330          |
| Jun 96          | 300            | 2 440           | 6 330             | 890      | 1 110     | 1 230    | 930              | 16 640          |
| Jul 96          | 960            | 3 020           | 6 <del>68</del> 0 | 1 040    | 1 320     | 1 080    | 1 720            | 1 <b>9 11</b> 0 |
| Aug 96          | 700            | 2 060           | 6 710             | 870      | 860       | 860      | 780              | 16 080          |
| Sep 96          | 840            | 2 190           | 8 340             | 1 500    | 1 020     | 1 150    | 1 110            | 20 830          |
| Oct. 96         | 1 070          | 1 710           | 7 330             | 790      | 1 340     | 1 250    | 460              | 15 990          |
| Nov 96          | 640            | 950             | 6 100             | 1 000    | 1 010     | 500      | 450              | 12 620          |
| Dec 96          | 1 790          | 1 970           | 6 430             | 1 510    | 1 420     | 490      | 1 260            | 18 950          |
| Jan 97          | 1 060          | 740             | 5 240             | 830      | 900       | 560      | 500              | 11 980          |

<sup>(</sup>a) Total includes countries listed in this table.

Reference: Unpublished table PMTWAT31 for monthly figures and PMTROO31 for financial year figures.

# ANALYSIS OF TABLE 2.5

There were 11,980 short-term departures from Western Australia of Australian residents for holidays abroad in January 1997. This is 6,970 residents or 37% less than departed in December 1996, but 2,320 residents or 24% more than departed in January 1996.

Compared with December 1996, only Thailand received more short-term Australian holidaymakers. Departures to Thailand increased by 14% whilst the number of holidaymakers to the United Kingdom and Ireland fell by 62%, the United States by 60%, Malaysia 45% and New Zealand 41%.

Indonesia remains Western Australia's favourite holiday destination. Of the total of 11,980 departures, 5,240 persons or 44% chose Indonesia as their holiday destination. Although departures to Indonesia fell by 1,190 persons or 18% on December 1996, short-term departures for a holiday rose by 1,990 persons or 61% compared to a year ago.

HOTELS, MOTELS, GUEST HOUSES WITH FACILITIES..... CARAVAN PARKS.....

|                    | Gu <b>es</b> t<br>Rooms | Room<br>occupancy<br>rates | Guest<br>arrivals | Number<br>of<br>sites | Site<br>occupancy<br>rates | Guest<br>arrivals |
|--------------------|-------------------------|----------------------------|-------------------|-----------------------|----------------------------|-------------------|
|                    | Number                  | %                          | '000              | Number                | %                          | '000              |
|                    |                         |                            |                   | • • • • • • •         |                            |                   |
| Financial Years    |                         |                            |                   |                       |                            |                   |
| 1993-94(a)         | 14 754                  | 57                         | 2 154             | 29 202                | 39                         | 1 250             |
| 1994-95(a)         | 14 754                  | 60                         | 2 219             | 29 554                | 40                         | 1 231             |
| 1995-96(a)         | 15 085                  | 60                         | 2 256             | 29 952                | 40                         | 1 299             |
| Months             |                         |                            |                   |                       |                            |                   |
| Oct 95             |                         | 63                         | 240               |                       | 39                         | 112               |
| Nov 95             |                         | 59                         | 194               |                       | 35                         | 72                |
| Dec 95             | 14 924                  | 51                         | 197               | 30 063                | 38                         | 105               |
| Jan 96             |                         | 52                         | 203               |                       | 45                         | 131               |
| Feb 96             |                         | 57                         | 179               |                       | 37                         | 73                |
| Mar 96             | 14 928                  | 58                         | 198               | 30 085                | 37                         | 85                |
| Apr 96             |                         | 59                         | 187               |                       | 41                         | 125               |
| May 96             |                         | 56                         | 171               |                       | 37                         | 89                |
| Jun <del>9</del> 6 | 15 085                  | 55                         | 167               | 29 952                | 40                         | 98                |
| , Jul 96           |                         | 57                         | 193               |                       | 46                         | 151               |
| Aug 96             |                         | 61                         | 207               |                       | 45                         | 164               |
| Sep 96             | 15 396                  | 68                         | 235               | 29 990                | 44                         | 153               |
| Oct 96             |                         | 67                         | 232               |                       | 38                         | 116               |
| Nov 96             |                         | 61                         | 195               |                       | 36                         | 79                |
| Dec 96             | 15 996                  | 54                         | 193               | 30 105                | 40                         | 111               |

HOLIDAY FLATS,
UNITS, HOUSES....... VISITOR HOSTELS.......

|                 |        | Unit      |          |        | Bed       |        |
|-----------------|--------|-----------|----------|--------|-----------|--------|
|                 | Guest  | occupancy | Unit     | Bed    | occupancy | Guest  |
|                 | units  | rates     | Lettings | spaces | Rates     | nights |
|                 | Number | %         | '000     | Number | %         | '000   |
|                 |        |           |          |        |           |        |
| Financial Years |        |           |          |        |           |        |
| 1993-94(a)      | 2 224  | 55        | 96       | 3 119  | 38        | 416    |
| 1994-95(a)      | 2 419  | 57        | 110      | 2 834  | 41        | 431    |
| 1995-96(a)      | 2 687  | 57        | 134      | 3 171  | 43        | 478    |
| Months          |        |           |          |        |           |        |
| Oct 95          |        | 66        | 13       |        | 44        | 41     |
| Nov 95          |        | 55        | 11       |        | 42        | 38     |
| Dec 95          | 2 581  | 61        | 12       | 3 033  | 43        | 40     |
| Jan 96          |        | 73        | 12       |        | 47        | 46     |
| Feb 96          |        | 58        | 11       |        | 44        | 40     |
| Mar 96          | 2 414  | 59        | 13       | 2 794  | 45        | 44     |
| Apr 96          |        | 64        | 12       |        | 46        | 44     |
| May 96          |        | 43        | 10       |        | 41        | 40     |
| Jun 96          | 2 687  | 46        | 10       | 3 171  | 41        | 39     |
| Jul 96          |        | 57        | 11       |        | 40        | 39     |
| Aug 96          |        | 48        | 10       |        | 36        | 36     |
| Sep 96          | 2 705  | 60        | 13       | 3 172  | 39        | 37     |
| Oct 96          |        | 63        | 14       |        | 39        | 38     |
| Nov 96          |        | 54        | 12       |        | 41        | 38     |
| Dec 96          | 2 797  | 61        | 13       | 3 109  | 41        | 39     |

(a) Number at 30 June

Reference: Tourist Accomodation WA (8635.5)

For more information regarding this table, please contact Pam Prince on (09) 360 5207.

|                | Employed            | Total    | Total      | Unemployment    | Participation     |
|----------------|---------------------|----------|------------|-----------------|-------------------|
|                | full-time           | employed | unemployed | rate            | rate              |
|                | • • • • • • • • • • | ••••     |            |                 | · · · · · · · · · |
| Males          |                     |          |            |                 |                   |
| May 96         | 426.5               | 478.9    | 41.1       | 7.9             | 76.4              |
| Jun 96         | 425.7               | 477.4    | 43.0       | 8.3             | 76.3              |
| Jul 96         | 432.1               | 481.4    | 40.7       | 7.8             | 76.4              |
| Aug 96         | 426.1               | 481.3    | 43.3       | 8.3             | 76.6              |
| Sep 96         | 426.0               | 480.4    | 41.9       | 8.0             | 76.1              |
| Oct 96         | 430.3               | 484.0    | 42.8       | 8.1             | 76.6              |
| Nov 96         | 429.9               | 480.3    | 41.9       | 80              | 75.8              |
| Dec 96         | 428.5               | 483.7    | 41.3       | 7.9             | 76.1              |
| Jan 97         | 434.3               | 491.4    | 36.7       | 7.0             | 76.4              |
| Feb 97         | 435.9               | 491.2    | 38.4       | 7.3             | 76.5              |
| Mar 97         | 433.0               | 490.2    | 37.4       | 7.1             | 76.1              |
| Females        |                     |          |            |                 |                   |
| May 96         | 192.6               | 356 5    | 27.9       | 7.3             | 56.0              |
| Jun 96         | 195.2               | 356.2    | 29.3       | 7.6             | 56.0              |
| Jul 96         | 197.3               | 360.9    | 29.1       | 7.5             | 56.5              |
| Aug 96         | 201.4               | 367.9    | 28.6       | 7.2             | 57.4              |
| Sep 96         | 200.1               | 365.3    | 27.3       | 7.0             | 56,7              |
| Oct 96         | 194.3               | 360.8    | 27.4       | 7.1             | 55. <del>9</del>  |
| Nov 96         | 195.3               | 364.0    | 27.8       | 7.1             | 56.3              |
| Dec 96         | 197.6               | 366.5    | 29.6       | 7. <del>5</del> | 56.8              |
| Jan 97         | 194.8               | 364,5    | 33.4       | 8.4             | 57.0              |
| Feb 97         | 189.7               | 366.5    | 32.3       | 8.1             | 57.0              |
| Mar 97         | 187.8               | 359,4    | 31.6       | 8.1             | 55.8              |
| Persons        |                     |          |            |                 |                   |
| May 96         | 619.1               | 835.4    | 69.1       | 7.6             | 66.1              |
| Jun 96         | 620.9               | 833.6    | 72.4       | 8.0             | 66.1              |
| Jul <b>9</b> 6 | 629.3               | 842.3    | 69.8       | 7.6             | 66.4              |
| Aug 96         | 627.6               | 849.2    | 71.9       | 7. <b>B</b>     | 66.9              |
| Sep 96         | 626.1               | 845.7    | 69.2       | 7.6             | 66.3              |
| Oct 96         | 624.6               | 844.8    | 70.2       | 7.7             | 66.2              |
| Nov 96         | <b>625.2</b>        | 844.3    | 69.7       | 7.6             | 66.0              |
| Dec 96         | 626.0               | 850.2    | 70.9       | 7.7             | 66.4              |
| Jan 97         | 629.1               | 855.9    | 70.1       | 7.6             | <b>66</b> .7      |
| Feb 97         | 625.6               | 857.7    | 70.8       | 7.6             | 66.7              |
| Mar 97         | 620.8               | 849.6    | 69.0       | 7.5             | 65.9              |

Reference: The Labour Force, Australia Preliminary (6202.0)

#### ANALYSIS OF TABLE 3.1

The seasonally adjusted unemployment rate decreased by 0.1 percentage points to 7.5 per cent in March 1997.

The seasonally adjusted number of persons unemployed decreased by 1,800 to 69,000 while the number of persons employed decreased by 8,100 to 849,600.

Western Australia's seasonally adjusted participation rate for March 1997 decreased by 0.8 percentage points to 65.9 per cent and continues to be the highest of all the States.

|                       | Employed<br>full-time | Total<br>employed | Total<br>unemployed | Unemployment rate | Participation<br>rate |
|-----------------------|-----------------------|-------------------|---------------------|-------------------|-----------------------|
|                       | 9000                  | '000              | '000                | %                 | %                     |
| • • • • • • • • • • • | •••••                 | *******           |                     |                   |                       |
| Males                 |                       |                   |                     |                   |                       |
| May 96                | 426.8                 | 478.2             | 41.5                | 8.0               | 76.3                  |
| Jun 96                | 427.2                 | 479.2             | 41.7                | 8.0               | 76.4                  |
| Jul 96                | 427.5                 | 479.9             | 42.1                | 8.1               | 76.4                  |
| Aug 96                | 427.7                 | 480.5             | 42.4                | 8.1               | 76.4                  |
| Sep 96r               | 428.1                 | 481.2             | 42.5                | 8.1               | 76.3                  |
| Oct 96r               | 428.8                 | 482.3             | 42.1                | 8.0               | 76.3                  |
| Nov 96r               | 429.9                 | 483.8             | 41.2                | 7.9               | 76.2                  |
| Dec 96r               | 431.2                 | 485.7             | 40.2                | 7.6               | 76.2                  |
| Jan 97r               | 432.5                 | 487.7             | 39.1                | 7.4               | 7 <b>6</b> .2         |
| Feb 97r               | 433.7                 | 489.6             | 38.1                | 7.2               | 76.3                  |
| Mar 97                | 434.6                 | 491.2             | 37.4                | 7.1               | 76.2                  |
| Females               |                       |                   |                     |                   |                       |
| May 96                | 195.5                 | 355.6             | 27.8                | 7.3               | 55.8                  |
| Jun 9 <del>6</del>    | 196.6                 | 358.0             | 28.0                | 7.3               | 56.1                  |
| Jul 96                | 197.5                 | 360.5             | 28.1                | 7. <b>2</b>       | 56.3                  |
| Aug 96                | 198.1                 | 362.7             | 28.1                | 7.2               | 56.5                  |
| Sep 96r               | 198.3                 | 364.4             | 28.1                | 7.1               | 56.6                  |
| Oct 96r               | 197.8                 | 364.9             | 28.3                | 7.2               | 56.6                  |
| Nov 96r               | 196.5                 | 364.8             | 29.0                | 7.4               | 56.6                  |
| Dec 96r               | 194.8                 | 364.6             | 30.0                | 7.6               | 56.6                  |
| Jan 97 <i>t</i>       | 193.1                 | 364.3             | 31.0                | 7.8               | 56.6                  |
| Feb 97r               | 191.4                 | 363.8             | 31.9                | 8.1               | 56.6                  |
| Mar 97                | 189.9                 | 363.4             | 32.6                | 8.2               | 56.6                  |
| Persons               |                       |                   |                     |                   |                       |
| May 96                | 622.2                 | 833.8             | 69.3                | 7.7               | 66.0                  |
| Jun 96                | 623.8                 | 837.2             | 69.8                | 7.7               | 66.2                  |
| Jul 96                | 624.9                 | 840.4             | 70.2                | 7.7               | 66.3                  |
| Aug 96                | 625.8                 | 843.2             | 70.5                | 7.7               | 66.4                  |
| Sep 96r               | 626.5                 | 845.5             | 70.5                | 7.7               | 66.4                  |
| Oct 96r               | 626.6                 | 847.2             | 70.4                | 7.7               | 66.4                  |
| Nov 96r               | 626.3                 | 848.6             | 70.2                | 7.6               | 66.4                  |
| Dec 96r               | 626.0                 | 850.3             | 70.2                | 7.6               | 66.4                  |
| Jan 97r               | 626.6                 | 852.0             | 70.1                | 7.6               | 66.4                  |
| Feb 97r               | 625.1                 | 853.4             | 70.0                | 7.6               | 66.4                  |
| Mar 97                | 624.5                 | 854.6             | 70.0                | 7.6               | 66.4                  |
|                       |                       |                   |                     |                   |                       |

Reference: The Labour Force, Australia Preliminary (6202.0)

# ANALYSIS OF TABLE 3.2

Trend estimates for Septembr 1996 to February 1997 have been revised.

The trend estimate of the unemployment rate remained the same at 7.6 per cent.

For more information regarding these tables, please contact Lesley Martin on (09) 360 5320.

# WORKERS INVOLVED.....

|                         | Number of<br>Disputes | Directly | indirectly          | Total | Working<br>days lost |
|-------------------------|-----------------------|----------|---------------------|-------|----------------------|
|                         | Number                | '000     | '000                | '000  | 000                  |
| * * * * * * * * * * * * |                       |          | * * * * * * * * * * |       |                      |
| Calendar Year           |                       |          |                     |       |                      |
| 1993                    | 111                   | 27.4     | 0.2                 | 27.6  | 29.5                 |
| 1994                    | 82                    | 15.7     | 0.2                 | 15.9  | 27.4                 |
| 1995                    | 70                    | 99.7     | 0.0                 | 99.7  | 101.6                |
| Months                  |                       |          |                     |       |                      |
| Sep 95                  | 12                    | 10.4     | _                   | 10.4  | 17.0                 |
| Oct 95                  | 8                     | 55.5     |                     | 55.5  | 47.6                 |
| Nov 95                  | 4                     | 1.2      | _                   | 1.2   | 1.6                  |
| Dec 95                  | 3                     | 0.4      | _                   | 0.4   | 0.2                  |
| Jan 96                  | 4                     | 1.5      | _                   | 1.5   | 12.4                 |
| Feb 96                  | 9                     | 4.0      | _                   | 4.0   | 3.9                  |
| Mar 96                  | 3                     | 0.9      |                     | 0.9   | 1.0                  |
| Apr 96                  | 5                     | 1.1      | _                   | 1.1   | 1.4                  |
| May 96                  | 8                     | 10.0     | _                   | 10.0  | 9.9                  |
| Jun 96                  | 1                     | 4.4      | _                   | 4.4   | 4.4                  |
| Jul 96                  | 4                     | 2.1      | _                   | 2.1   | 1.8                  |
| . Aug 96                | 6                     | 10.2     |                     | 10.2  | 8.5                  |
| Sep 96                  | 6                     | 3.0      | _                   | 3.0   | 1.6                  |
| Oct 96                  | 6                     | 3.0      | _                   | 3.3   | 1.7                  |
| Nov 96                  | 8                     | 1.3      |                     | 1.3   | 0.9                  |

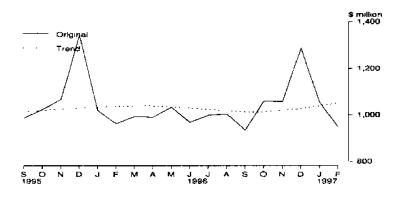
Reference: Industrial Disputes, Unpublished ABS Data

|          |       |            | Clothing   | Other       |              |
|----------|-------|------------|------------|-------------|--------------|
|          |       | Department | and        | household   | Recreational |
|          | Food  | stores     | soft goods | goods       | goods        |
|          | \$m   | \$m        | \$m        | <b>\$</b> m | \$m          |
| ******** |       |            |            |             | ******       |
| Feb 96   | 433.9 | 74.8       | 49.5       | 109.8       | 50.3         |
| Mar 96   | 445.0 | 82.5       | 55.4       | 101.0       | 53.0         |
| Apr 96   | 423.7 | 91.6       | 62.5       | 102.1       | 55.9         |
| May 96   | 436.6 | 99.9       | 69.6       | 108.3       | 57.5         |
| Jun 96   | 400.6 | 90.3       | 67.5       | 108.0       | 50.5         |
| Jul 96   | 420.5 | 93.6       | 64.7       | 127.7       | 53.4         |
| Aug 96   | 431.1 | 94.2       | 60.7       | 130.6       | 52.1         |
| Sep 96   | 406.6 | 82.2       | 55.9       | 111.5       | 51.2         |
| Oct 96   | 445.0 | 101.3      | 68.4       | 1.38.8      | 55.6         |
| Nov 96   | 442.0 | 109.6      | 67.0       | 138.2       | 53.0         |
| Dec 96   | 501.1 | 176.8      | 88.1       | 163.7       | 68.2         |
| Jan 97   | 468.6 | 86.4       | 62.2       | 145.7       | 51.1         |
| Feb 97   | 422.1 | 76.2       | 48.3       | 127.6       | 46.9         |

| •  | Other  | Hospitality<br>Other and services Orig  |   | Seasonally<br>adjusted  | Trend<br>estimates   |
|--|--|---|---|---|--|
|  | \$m  | \$m   | \$m   | \$m   | \$m  |
| Feb 96<br>Mar 96<br>Apr 96<br>May 96<br>Jun 96<br>Jul 96<br>Aug 96<br>Sep 96<br>Oct 96 | 79.6<br>80.5<br>89.6<br>98.4<br>92.6<br>88.5<br>84.0<br>81.0 | 164.2<br>175.3<br>164.6<br>162.3<br>158.5<br>150.6<br>151.8<br>146.5<br>154.3 | 962.1<br>992.7<br>990.0<br>1 032.6<br>968.0<br>999.0<br>1 004.5<br>934.9<br>1 058.0 | 1 039.5<br>1 040.8<br>1 034.5<br>1 037.7<br>1 026.3<br>1 018.0<br>1 049.7<br>969.3<br>1 035.0 | 1 037.0<br>1 038.8<br>1 037.7<br>1 034.2<br>1 029.3<br>1 023.2<br>1 016.8r<br>1 013.1r<br>1 014.0r |
| Nov 96<br>Dec 96<br>Jan 97<br>Feb 97   | 94.3<br>121.1<br>83.8<br>82.8                                | 153.3<br>168.4<br>156.6<br>143.8  | 1 057.4<br>1 287.4<br>1 054.4<br>947.7  | 1 017.1<br>994.5<br>1 066.0<br>1 064.5  | 1 019.6r<br>1 028.5r<br>1039.5r<br>1 051.3   |

Reference: Retail Trade, Australia (8501.0)

#### MONTHLY RETAIL TURNOVER, WESTERN AUSTRALIA



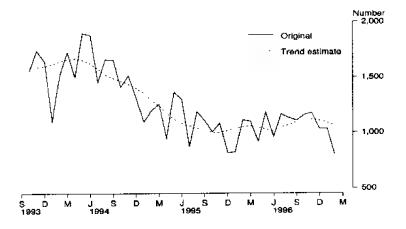
Source: Retail Trade, Australia (8501.0)

|                      |               |                   | OTHER RESID   | ENTIAL           |                   |         |
|----------------------|---------------|-------------------|---------------|------------------|-------------------|---------|
|                      | HOUSES        |                   | BUILDINGS     |                  | TOTAL (a)         |         |
|                      | Dwelling      |                   | Dwelling      |                  | Dwelling          |         |
|                      | Units         | Value             | Units         | Value            | Units             | Value   |
|                      | No.           | <b>\$</b> m       | No.           | \$m              | No.               | \$m     |
| Financial years      |               | * * * * * * * * * | •••••         |                  | * * * * * * * * * |         |
| 1993-94              | 19 437        | 1 503.7           | 7 144         | 461.0            | 26 776            | 1 964.7 |
| <b>199</b> 4–95      | 16 207        | 1 354.3           | 6 105         | 420.3            | 22 427            | 1 774.6 |
| 19 <del>9</del> 5–96 | 12 211        | 1 148.3           | 3 527         | 272.3            | 15 853            | 1 420.7 |
| Months               |               |                   |               |                  |                   |         |
| Dec 95               | 819           | 79.5              | 168           | 12.7             | 995               | 92.2    |
| Jan 9 <del>6</del>   | 827           | 82.5              | 410           | 33.2             | 1 241             | 115.7   |
| Feb 96               | 1 115         | 105.1             | 342           | 25.5             | 1 482             | 130.6   |
| Mar 96               | 1 101         | 104.5             | 362           | 33.7             | 1 501             | 138.2   |
| Apr 96               | 922           | 90.9              | 244           | 17.3             | 1 169             | 108.1   |
| May 96               | 1 183         | 114.3             | 227           | 15.0             | 1 420             | 129.2   |
| Jun 96               | 966           | 94.0              | 227           | 15.3             | 1 195             | 109.3   |
| Jul 96               | <b>1165</b> r | 107.3r            | 166r          | 10.9r            | <b>133</b> 6r     | 118.2r  |
| Aug 96               | <b>1134</b> r | 110.4r            | 13 <b>6</b> r | 11.1r            | 1277r             | 121.4r  |
| Sep 96               | 1108r         | 108.2r            | <b>127</b> r  | 9.0r             | 1245r             | 117.2r  |
| Oct 96               | 1157r         | 111.0r            | 204r          | 15.9r            | 1376r             | 126.9r  |
| Nov 96               | 1175r         | 112.6r            | 187r          | 15.2r            | 1366r             | 127.8r  |
| Dec 96               | 1035r         | 102.4r            | <b>194</b> r  | <b>18.1</b> r    | 1242r             | 120.5r  |
| Jan 97               | 1 034         | 103.4             | 135           | 15. <del>6</del> | 1 182             | 119.0   |
| Feb 97               | 803           | 80.2              | 238           | 21.1             | 1 047             | 101.3   |

<sup>(</sup>a) Includes conversions

Reference: Building Approvals, Western Australia (8731.5)

# NEW HOUSES APPROVED, WESTERN AUSTRALIA



Source. Building Approvals, Western Austrlia (8731.5)

For more information regarding this table, please contact Pbil Smythe on (09) 360 5180.

|                 | Private      | Private Public |       |
|-----------------|--------------|----------------|-------|
|                 | \$m          | \$m            | \$m   |
|                 |              |                |       |
| Financial Years |              |                |       |
| 1993-94         | 513.1        | 153.9          | 667.0 |
| 1994-95         | 580.9        | 147.3          | 728.2 |
| 1995–96         | 692.0        | 111.1          | 803.1 |
| Months          |              |                |       |
| Dec 95          | 28.7         | 14.2           | 42.9  |
| Jan 96          | 86.9         | 21.3           | 108.2 |
| Feb 96          | 41.3         | 7.3            | 48.6  |
| Mar 96          | 35.5         | 21.4           | 56.9  |
| Apr 96          | 60.8         | 5.7            | 66.5  |
| May 96          | 103.4        | 14.0           | 117.4 |
| Jun 96          | 62.1         | 10.0           | 72.1  |
| Jul 96          | 63.9         | 8.7            | 72.6  |
| Aug 96          | 71.7         | 61.7           | 133.4 |
| Sep 96          | 74. <b>1</b> | 17.8           | 91.9  |
| Oct 96          | 114.6        | 26.4           | 141.0 |
| Nov 96          | 54.9         | 110.1          | 165.0 |
| Dec 96          | 39.0         | 7.4            | 46.4  |
| Jan 97          | 31.7         | 35.0           | 66.7  |
| Feb 97          | 73.6         | 44.2           | 117.8 |

Reference: Building Approvals, Western Australia (8731.5)

For more information regarding this table, please contact Phil Smythe on (09) 360 5180.

# 5.3 SELECTED HOUSING PRICE INDEXES: PERTH

|                 | Materials used in<br>house building     | Project<br>homes | Established<br>homes |
|-----------------|---|------------------|----------------------|
| Flandal Vacan   | * |                  |                      |
| Financial Years |   |                  |                      |
| 1993-94         | 109.1                                   | <del>96</del> .2 | 104.7                |
| 1994–95         | 112.7                                   | 100.0            | 109.0                |
| 1995–96         | 114.7                                   | 101.6            | 108.2                |
| Quarters        |   |                  |                      |
| Sep 95          | 115.0                                   | 102.2            | 108.6                |
| Dec 95          | 114.9                                   | 101.6            | 108.3                |
| Mar 96          | 114.6                                   | 101.3            | 107,5                |
| Jun 96          | 114.6                                   | 101.4            | 108.2                |
| Sep 96          | 115.0                                   | 101.5            | 108.0                |
| Dec 96          | 115.0                                   | 101.4            | 107.5                |

Base of each index: 1989-90 = 100.0

References: Price Index of Materials used in House Builing (6408.0);

House Price Indexes (6416.0)

#### SPECIAL SERIES....

|                 | All<br>Groups   | Electrical<br>materials | Mechanical<br>services | Plumbing    |
|-----------------|-----------------|-------------------------|------------------------|-------------|
| *********       | • • • • • • • • | • • • • • • • •         | • • • • • • • • •      | • • • • • • |
| Financial       |                 |                         |                        |             |
| years           |                 |                         |                        |             |
| 1993-94         | 107.1           | 101.9                   | 104.2                  | 105.1       |
| 1994–95         | 110.1           | 107.3                   | 106.8                  | 114.4       |
| 1995–96         | 113.2           | 113.0                   | 112.3                  | 120.1       |
| Months          |                 |                         |                        |             |
| Dec 95          | 113.2           | 112.6                   | 112.3                  | 119.8       |
| Jan 96          | 113.3           | 112.5                   | 112.4                  | 120.0       |
| Feb 96          | 113 4           | 112.5                   | 112.9                  | 120.0       |
| Mar 96          | 113.4           | 112.8                   | 113.4                  | 119.7       |
| Apr 96          | 113.5           | 113.5                   | 114.4                  | 118.9       |
| May 96          | 113.6           | 114.0                   | 114.5                  | 120.3       |
| Jun 96          | 113.5           | 113.9                   | 114.6                  | 120.4       |
| Jul 96          | 113.9           | 112.6                   | 114.3                  | 117.3       |
| Aug 96          | 114.0           | 110.3                   | 114.1                  | 117.4       |
| Sep 96 p        | 114.2           | 110.2                   | 113.5                  | 117.9       |
| Oct 96 p        | 114.3           | 110.2                   | 113.8                  | 117.0       |
| Nov 96 p        | 114.1           | 109.4                   | 112.6                  | 117.4       |
| Dec 96 p        | 114.4           | 109.6                   | 112.7                  | 119.0       |
| Jan <b>9</b> 7p | 114.6           | 110.3                   | 113.3                  | 119.1       |
| Feb 97p         | 115.1           | 110.3                   | 113.4                  | 120.1       |

#### SELECTED MAJOR BUILDING MATERIALS.....

|           | Structural<br>timber | Clay<br>bricks | Ready mixed concrete | Structural<br>steel | Aluminium<br>windows |
|-----------|----------------------|----------------|----------------------|---------------------|----------------------|
|           |                      |                |                      |                     |                      |
| Financial |                      |                |                      |                     |                      |
| years     |                      |                |                      |                     |                      |
| 1993–94   | 110.6                | 113.9          | 116.6                | 100.4               | 104.4                |
| 1994–95   | 110.6                | 118.0          | 117.8                | 103.6               | 112.4                |
| 1995-96   | 109.3                | 120.7          | 115.0                | 107.5               | 118.1                |
|           |                      |                |                      |                     |                      |
| Months    | 400.6                | 120.2          | 114.4                | 107.7               | 118.2                |
| Dec 95    | 109.6                | 120.2          | 114.4                | 108.2               | 118.2                |
| Jan 96    | 109.2                |                |                      | 108.2               | 118.2                |
| Feb 96    | 109.1                | 120.2          | 114.1                |                     |                      |
| Mar 96    | 109.1                | 120.2          | 114.1                | 108.2               | 118.2                |
| Apr 96    | 108.6                | 120.2          | 114.7                | 108.2               | 118.2                |
| May 96    | 108.6                | 123.4          | 114.7                | 108.8               | 118.2                |
| Jun 96    | 108.6                | 123.4          | 114.7                | 108.8               | 116.4                |
| Jul 96    | 108.6                | 123.4          | 119.8                | 108.8               | 116.4                |
| Aug 96    | 105.9                | 123.4          | 119.5                | 109.7               | 116.4                |
| Sep 96    | 105.9                | 123.6          | 119.4                | 111.2               | 116.4                |
| Oct 96    | 105.7                | 123.6          | 119.4                | 111.2               | 116.4                |
| Nov 96 p  | 105.6                | 123.6          | 119.6                | 113.4               | 116.4                |
| Dec 96 p  | 105.6                | 123.6          | 119.6                | 115.7               | 116.4                |
| Jan 97 p  | 105.6                | 123.6          | 119.6                | 116.0               | 116.4                |
| Feb 97 p  | 107.4                | 123.6          | 121.8                | 116.1               | 116.4                |

Base of each index 1989-90 = 100..0

Reference: Price Index of Materials Used in Building Other than House Building (6407.0)

|                 | CATTLE                        |                  |              | OTHER  |       |       |      |
|-----------------|-------------------------------|------------------|--------------|--------|-------|-------|------|
|                 | Bulis,<br>bullocks,<br>steers | Cows,<br>heifers | Total        | Calves | Sheep | Lambs | Pigs |
|                 | * * * 4 * * * * *             |                  |              |        |       |       |      |
| Financial Years |                               |                  |              |        |       |       |      |
| 1993-94         | 271                           | 168              | 439          | 4      | 2 952 | 1 553 | 550  |
| 1994-95         | 244                           | 186              | 430          | 4      | 2 438 | 1 264 | 604  |
| 1995–96 p       | 233                           | 192              | 426          | 3      | 2 267 | 1 303 | 571  |
| Months          |                               |                  |              |        |       |       |      |
| Jan 96          | 19                            | 19               | 38           | _      | 199   | 75    | 40   |
| Feb 96          | 20                            | 23               | 43           | -      | 196   | 89    | 47   |
| Mar 96          | 19                            | 18               | 36           | -      | 194   | 110   | 49   |
| Apr 96          | 17                            | 13               | 30           | -      | 183   | 114   | 47   |
| May 96          | 17                            | 14               | 31           |        | 207   | 142   | 51   |
| Jun 96          | 16                            | 12               | 28           |        | 167   | 118   | 45   |
| Jul <b>96</b>   | 14                            | 13               | 27           | -      | 175   | 145   | 49   |
| Aug 96          | 16                            | 15               | 31           | -      | 195   | 124   | 44   |
| Sep 96          | 18                            | 17               | 35           | 1      | 211   | 152   | 43   |
| Oct 96          | 21                            | <b>21</b> r      | 42r          | -      | 244   | 205   | 40   |
| Nov 96          | 20                            | 20               | 40           | -      | 203r  | 144   | 46   |
| Dec 96          | 22                            | 20               | 42           | -      | 195   | 116   | 48   |
| Jan 97          | 20                            | 21r              | 4 <b>1</b> r |        | 183   | 110   | 43   |
| Feb 97          | 18                            | 22               | 39           | •      | 181   | 144   | 44   |

Reference: Livestock Products (7215.0)

# 6.2

#### MEAT PRODUCED

|                 |         | Veal | Mutton | Lamb          | Pigmeat |
|-----------------|---------|------|--------|---------------|---------|
| * *             |         |      |        |               |         |
| Financial Years |         |      |        |               |         |
| 1993-94         | 101 513 | 296  | 61 731 | 24 936        | 32 423  |
| 1994-95         | 97 140  | 250  | 47 776 | <b>18</b> 955 | 37 109  |
| 199596 p        | 97 059  | 187  | 44 737 | 22 171        | 35 437  |
| Months          |         |      |        |               |         |
| Jan 96          | 8 359   | 16   | 3 995  | 1 323         | 2 497   |
| Feb 96          | 9 719   | 14   | 3 851  | 1.581         | 2 909   |
| Mar 96          | 8 297   | 11   | 3 839  | 1.954         | 3 009   |
| Apr 96          | 6 984   | 11   | 3 600  | 2 017         | 2 907   |
| May 96          | 7 037   | 14   | 4 166  | 2 445         | 3 233   |
| Jun 96          | 6 485   | 19   | 3 271  | 2 078         | 2 762   |
| Jul 96          | 5 862   | 21   | 3 407  | 2 448         | 2 900   |
| Aug 96          | 6 862   | 21   | 3 801  | 2 102         | 2 921   |
| Sep 96          | 8 038r  | 27   | 4 064  | 2 584         | 2 999   |
| Oct 96          | 9 587r  | 22r  | 4 784  | 3 345         | 2 927   |
| Nov 96          | 9 103   | 24   | 4 036r | 2 394         | 3 173   |
| Dec 96          | 9 072   | 24   | 3 779  | 1 976         | 3 269   |
| Jan 97          | 9 079r  | 21   | 3 512  | 1 911         | 3 103r  |
| Feb 97          | 8 636   | 19   | 3 427  | 2 532         | 3 168   |

Reference: Livestock Products (7215.0)

For more information regarding these tables, please contact Peter Hodgson on (09) 360 5180.

RECEIVALS OF TAXABLE WOOL BY BROKERS AND DEALERS.....

EXPORT OF LIVE SHEEP.....

|                 |           |         | Number        | Gross Value | Gross Weight |
|-----------------|-----------|---------|---------------|-------------|--------------|
|                 | Bales     | Tonnes  | '000          | \$1000      | '000t        |
| *****           |           |         | *****         |             |              |
| Financial Years |           |         |               |             |              |
| 1993-94         | 1 196 990 | 212 670 | 4524.1r       | 127 564     | 238.0        |
| 1994-95         | 972 837   | 172 575 | 3 871.4       | 127974r     | 193,3r       |
| 1995–96         | 931 048   | 165 842 | 4 690.6       | 181 069     | 232.3        |
| Months          |           |         |               |             |              |
| Jan 96          | 62 665    | 11 173  | 389.8         | 15 782      | 20.1         |
| Feb 96          | 93 367    | 16 748  | 361.1         | 14 234      | 18.5         |
| Mar 96          | 92 096    | 16 422  | 518.1         | 19 863      | 26.5         |
| Apr 96          | 71 694    | 12 719  | 306.8         | 11 183      | 15.8         |
| May 96          | 52 751    | 9 326   | 523.2         | 17 453      | 26.2         |
| Jun 96          | 24 310    | 4 284   | 236.2r        | 8 320       | 10.3         |
| Jul 96          | 53 329    | 9 510   | 209.4         | 7 540       | 10.3         |
| Aug 96          | 99 902    | 17 933  | 262.2         | 9 6 1 3     | 12.4         |
| Sep 96          | 121 600r  | 21 734r | 437.7         | 16 378      | 21.9         |
| Oct 96          | 121 626r  | 21 541r | 466.8         | 17 067      | 24.3r        |
| Nov 96          | 84 634r   | 14 957r | 329.2r        | 11 537      | 17.2         |
| Dec 96          | 36 120r   | 6 317r  | 274.3r        | 9372r       | 13.9r        |
| Jan 97          | 63 618    | 11 321  | 354.4r        | 12 425r     | 19.2r        |
| Feb 97          | 82 466    | 14 611  | <b>336</b> .7 | 10 999      | 17.4         |

(a) Source: National Council of Wool Selling Brokers

Reference: FTRACCS Trade Statistics

|                 | Coal(a)     | Electricity<br>generated | Gas for distribution(b) | Crude<br>oil(c)(d) | Natural<br>gas(d) |
|-----------------|-------------|--------------------------|-------------------------|--------------------|-------------------|
|                 | '000 tonnes | million kWh              | million MJ              | mega-litres        | million m³        |
|                 |             |                          | • • • • • • • • • •     |                    |                   |
| Financial Years |             |                          |                         |                    |                   |
| 1993-94         | 5 151       | 15 755                   | 172 432                 | 7 639              | 13 659            |
| 1994–95         | 5 882       | 16 756                   | 186 658                 | 12 680             | 15 714            |
| 1995–96         | 5 897       | 17 422                   | 181 710                 | 9 676              | 16 766            |
| Months          |             |                          |                         |                    |                   |
| Feb 96          | 445         | 1 532                    | 15 707                  |                    |                   |
| Mar 96          | 588         | 1 514                    | 16 638                  | 3 708              | 4 136             |
| Apr 96          | 413         | 1 366                    | 15 305                  | 3,50               | 4 130             |
| May 96          | 487         | 1 475                    | 16 609                  |                    |                   |
| Jun 96          | 569         | 1 456                    | 16 614                  | 4 204              | 4 208             |
| Jul 96          | 379         | 1 52 <b>3</b>            | 17 292                  |                    | . 200             |
| Aug 96          | 414         | 1 473                    | 17 097                  |                    |                   |
| Sep 96          | 469         | 1 379                    | 15 454                  | 4 187              | 4 115             |
| Oct 96          | 517         | 1 412                    | 15 558                  |                    |                   |
| Nov 96          | 584         | 1 328                    | 17 457                  |                    |                   |
| Dec 96          | 446         | 1 401                    | 17 883                  | n.y.a              | n,y.a,            |
| Jan 97          | 448         | 1 463                    | 17 659                  | •                  |                   |
| Feb 97          | 469         | 1 362                    | 15 408                  |                    |                   |
|                 |             |                          |                         |                    |                   |

<sup>(</sup>a) Department of Minearals and Energy

For more information regarding these tables, please contact

Pam Prince on (09) 360 5207.

<sup>(</sup>b) Available for issue through mains

<sup>(</sup>c) Includes condensate

<sup>(</sup>d) Source: Australian Bureau of Agriculture and Resource Economics

|                 | METALLIC          | C MINERALS |       | NON-META     | NON-METALLIC MINE |                   |  |
|-----------------|-------------------|------------|-------|--------------|-------------------|-------------------|--|
|                 | Base<br>metals(a) | Gold       | Other | Diamonds     | Other             | Total<br>minerals |  |
|                 | \$m               | \$m        | \$m   | \$m          | \$m               | \$m               |  |
| Financial Years |                   | ******     |       | ******       | • • • • • • •     | • • • • • •       |  |
| 1993-94         | 63.3              | 310.2      | 31.5  | 46.6         | 2.1               | 453.7             |  |
| 1994-95         | 58.8              | 379.4      | 17.9  | 35.2         | 5.6               | 495.5             |  |
| 1995-96         | 89.0              | 367.8      | 6.9   | 33.8         | 6.0               | 519.5             |  |
| Months          |                   |            |       |              |                   |                   |  |
| June 95         | 14.1              | 108.2      | 4.0   | 5.8          | 0.6               | 135.3             |  |
| Sep 95          | 16.6              | 90.4       | 4.5   | 9.7          | 2.4               | 124.9             |  |
| Dec 95          | 17.5              | 100.0      | 4.8   | 7.4          | 1.1               | 128.9             |  |
| Mar 96          | 21.8              | 83.9       | n.a.  | 4.9          | 2.1               | 117.8             |  |
| Jun 96          | 32.3              | 93.4       | n.a.  | <b>11</b> .7 | 1.6               | 147.0             |  |
| Sep 96          | 23.6              | 120.2      | 0.8   | 8.8          | 1.4               | 162.8             |  |

<sup>(</sup>a) Includes copper, lead, zinc, silver, nickel and cobalt.

# 6.6 MINERAL PRODUCTION

|                    | Iron ore    | Bauxite     | Gold    | Ilmenite    | Nickel      | Diamonds    |
|--------------------|-------------|-------------|---------|-------------|-------------|-------------|
|                    | '000 tonnes | '000 tonnes | kg      | '000 tonnes | '000 tonnes | '000 carats |
| **********         |             | ******      |         |             |             |             |
| Financial<br>Years |             |             |         |             |             |             |
| 1993-94            | 119 690     | 27 087      | 193 599 | 1 612       | 62          | 39 909      |
| 1994-95            | 132 742     | 26 852      | 187 280 | 1 631       | 94          | 43 591      |
| 1995-96            | 143 392     | 28 250      | 205 830 | 1871        | 105         | 42 517      |
| Months             |             |             |         |             |             |             |
| Jun 95             | 34 738      | 6 729       | 47 000  | 433         | 27          | 9 324       |
| Sep 95             | 36 459r     | 7 451       | 48 765  | 500         | 25          | 9 105       |
| Dec 95             | 35 213r     | 7 028       | 48 675  | 477         | 24          | 12 153      |
| Mar 96             | 35 890r     | 6 946       | 53 100  | 417         | 26          | 11 473      |
| Jun 96             | 35 830      | 6 825       | r55 946 | 477         | 30          | r9 835      |
| Sep 96             | 36 821      | 6 865       | 53 836  | <b>4</b> 64 | 28          | 11 235      |

Source: Australian Bureau of Agricultural and Resource Economics

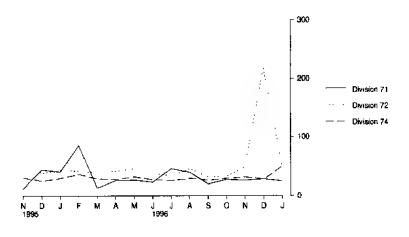
For more information regarding these tables, please contact Pam Prince on (09) 360 5207.

<sup>·</sup> Reference: Actual and Expected Private Mineral Exploration Expenditure, Australia (8412.0)

|                 |                         | 71                      | 72             | 74            |               |
|-----------------|-------------------------|-------------------------|----------------|---------------|---------------|
|                 | 33                      | Power                   | Machinery      | General       |               |
|                 | Petroleum,              | generating              | specialised    | industrial    | 78            |
|                 | petroleum               | equipment and           | for particular | machinery and | Road          |
|                 | products, etc           | machinery               | indstries      | equipment     | vehicles      |
|                 | \$m                     | \$m                     | \$m            | \$m           | \$m           |
|                 | • • • • • • • • • • • • | • • • • • • • • • • • • |                | *********     |               |
| Financial Years |                         |                         |                |               |               |
| 1993-94         | 678.4                   | 189.7                   | 432.2          | 254.0         | 690.0         |
| 1994–95         | 823.8                   | 203.1                   | 436.9          | 308.0         | 802.1         |
| 1995–96         | 768.9                   | 356.1                   | 510.3          | 345.7         | <b>79</b> 4.5 |
| Months          |                         |                         |                |               |               |
| Nov 95          | 51.2                    | 12.3                    | 46.1           | 30.7          | 72.9          |
| Dec 95          | 72.0                    | 44.5                    | 38.7           | 25.0          | 60.4          |
| Jan 96          | 74,7                    | 40.8                    | 43.0           | 29.8          | 47.2          |
| Feb 96          | 72.8                    | 85.5                    | 41.8           | 36.4          | 53.8          |
| Mar 96          | 74.2                    | 13.5                    | 39.6           | 28.7          | 60.0          |
| Apr 96          | 56.4                    | 25.6                    | 41.9           | 27.8          | 62.5          |
| May 96          | 69.9                    | 26.5                    | 46.6           | 32.2          | 74.6          |
| Jun 96          | 47.6                    | 23.0                    | 38.5           | 27.2          | 72.1          |
| Jul <b>9</b> 6  | 115.1                   | 46.2                    | 34.0           | 25.8          | 70.7          |
| Aug 96          | 92.7                    | 40.2                    | 46.3           | 29.8          | 74.3          |
| Sep 96          | 39.2                    | <b>2</b> 0.0            | 31.9           | 26.3          | 63.0          |
| Oct 96          | 107.3                   | 27.5                    | 33.0           | 29.7          | 81.0          |
| Nov 96          | 66.2                    | 26.3                    | 49.0           | 31.7          | 73.2          |
| Dec 96          | 126.6                   | 28.3                    | 217.8          | 27.8          | 66.6          |
| Jan 97          | 109.8                   | 24.7                    | 49.4           | 50.4          | 61.3          |

Reference: Fastraces Trade Statistics

## IMPORTS BY SELECTED DIVISION

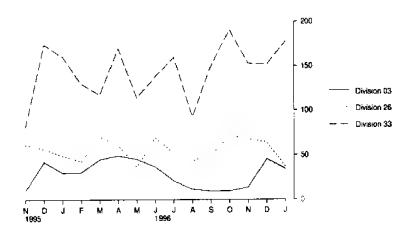


Source: Fastraces Trade Statistics

|                 |               |               | 26                                      |                    |               |
|-----------------|---------------|---------------|---|--------------------|---------------|
|                 | 03            | 04            | Textile fibres                          | 28                 | 33            |
|                 | Fish,         | Cereals       | and waste                               | Metalliferous      | Petroleum,    |
|                 | crustaceans,  | andcereal     | (excluding yarn                         | ores and           | petroleum     |
|                 | molfuscs, etc | preparations  | or fabric)                              | metal scrap        | products etc. |
|                 | <b>\$</b> m   | \$m           | \$m                                     | \$m                | \$m           |
| ****            |               |               | * |                    |               |
| Financial Years |               |               |   |                    |               |
| 1993-94         | 413.3         | 1 150.1       | 656.1                                   | 2 999.4            | 882.9         |
| 1994-95         | 408.6         | 1 154.3       | 733.8                                   | 3 094.0            | 1 544.4       |
| 1995–96         | 364.2         | 1 874.9       | 692.6                                   | 3 221.8            | 1 586.0       |
| Months          |               |               |   |                    |               |
| Nov 95          | 10.5          | <b>16</b> 4.9 | 61.8                                    | 269.8              | 81.9          |
| Dec 95          | 42.7          | 209.6         | 57.2                                    | 274.3              | 174.0         |
| Jan 96          | 30.4          | 213.7         | 49.2                                    | 246.0              | 160.6         |
| Feb 96          | 31.1          | 197.6         | 42.8                                    | 233.6              | 130.3         |
| Mar 96          | 45.1          | 185.3         | 70.8                                    | 275.5              | 117.5         |
| Apr 96          | 49.6          | 177.7         | 61.5                                    | 251.6              | 170.0         |
| May 96          | 45.5          | 161.9         | 37.5                                    | 259.7              | 114.4         |
| Jun 96          | 37.2          | 153.5         | 69.6                                    | 314.8              | 138.2         |
| Jul 96          | 21.2          | 121.5         | 52.4                                    | 2 <del>9</del> 9.8 | 160.4         |
| Aug 96          | 12.0          | 104.4         | 44.2                                    | 295.8              | 92.9          |
| Sep 96          | 10.0          | 113.1         | 49,9                                    | 289.9              | 150.0         |
| Oct 96          | 10.0          | 120.5         | 72.4                                    | 278.4              | 190.8         |
| Nov 96          | 14.1          | 90.5          | 67.7                                    | 273.4              | 152.9         |
| Dec 96          | 45.6          | 177.9         | 64.2                                    | 271.5              | 151.9         |
| Jan 97          | 34.8          | 201.3         | 37.2                                    | 280.4              | 177.8         |
|                 |               |               |   |                    |               |

Reference: Fastraces Trade Statistics

# EXPORTS BY SELECTED DIVISION



Source: Fastraces trade statistics

|                      | Pasenger<br>vehicles | Light<br>commercial<br>vehicles | Trucks<br>and<br>buses | Motorcycles<br>and<br>scooters | Total  | Perth<br>Statistical<br>Division |
|----------------------|----------------------|---------------------------------|------------------------|--------------------------------|--------|----------------------------------|
| ******               | • • • • • • • • •    | • • • • • • • •                 |                        |                                |        | • • • • • •                      |
| Financial Years      |                      |                                 |                        |                                |        |                                  |
| 199394               | 48 589               | 10 350                          | 2 136                  | 2 103                          | 63 178 | 49 074                           |
| 1994-95              | <b>51 94</b> 7       | 10 782                          | 2 170                  | 2 344                          | 67 243 | 52 168                           |
| 1995- <del>9</del> 6 | 51 134               | 10 838                          | 2 315                  | 2 440                          | 66 727 | 51 390                           |
| Months               |                      |                                 |                        |                                |        |                                  |
| Dec 95               | 4 308                | 884                             | 207                    | 209                            | 5 608  | 4 249                            |
| Jan 96               | 3 178                | 692                             | 140                    | 174                            | 4 184  | 3 041                            |
| Feb 96               | 4 516                | 1 090                           | 158                    | 170                            | 5 934  | 4 472                            |
| Mar 96               | 4 718                | 995                             | 174                    | 201                            | 6 088  | 4 624                            |
| Apr 96               | 4 109                | 804                             | 145                    | 230                            | 5 288  | 4 046                            |
| May 96               | 4 889                | 1 139                           | 204                    | 198                            | 6 430  | 5 114                            |
| Jun 96               | 4 590                | 1 199                           | 223                    | 157                            | 6 169  | 4 662                            |
| Jul <b>96</b>        | 4 580                | 895                             | 201                    | 174                            | 5 850  | 4 590                            |
| Aug 96               | 4 728                | 839                             | 177                    | 216                            | 5 960  | 4 756                            |
| Sep 9 <del>6</del>   | 4 392                | 748                             | 177                    | 183                            | 5 500  | 4 442                            |
| Oct 96               | 5 209                | 874                             | 168                    | 238                            | 6 517  | 5 142                            |
| Nov 96               | 4 656                | 819                             | 186                    | 368                            | 6 029  | 4 742                            |
| Dec 96               | 4 861                | 859                             | 181                    | 228                            | 6 129  | 4 743                            |
| Jan 97               | 4 436                | 802                             | 124                    | 196                            | 5 558  | 4 358                            |

<sup>(</sup>a) Exludes plant and equipment, caravans and trailers

Reference: Unpublished statistics

# **8.2** VEHICLE REGISTRATION STATISTICS(a)

|        | PASSENGE:<br>VEHICLES |          | _ | THER<br>EHICLES   |          | то | TAL           | ••••     |   |
|--------|-----------------------|----------|---|-------------------|----------|----|---------------|----------|---|
|        |                       | Trend    |   |                   | Trend    |    |               | Trend    |   |
|        | Original              | Estimate |   | Original          | Estimate |    | Original      | Esrimate |   |
|        |                       |          |   |                   |          |    |               |          |   |
| Months |                       |          |   |                   |          |    |               |          |   |
| Dec 95 | 4 308                 | 4 117    |   | 1 091             | 1 076    |    | 5 399         | 5 193    |   |
| Jan 96 | 3 178                 | 4 197    |   | 832               | 1 092    |    | 4 010         | 5 289    |   |
| Feb 96 | 4 516                 | 4 308    |   | 1 248             | 1 107    |    | 5 764         | 5 415    |   |
| Mar 96 | 4 718                 | 4 435    |   | 1 16 <del>9</del> | 1 119    |    | 5 887         | 5 554    |   |
| Apr 96 | 4 109                 | 4 544    |   | 1 179             | 1 131    |    | 5 288         | 5 675    |   |
| May 96 | 4 889                 | 4 616    |   | 1 343             | 1 142    |    | 6 430         | 5 758    |   |
| Jun 96 | 4 590                 | 4 647    |   | 1 422             | 1 145    |    | 6 012         | 5 792    |   |
| Jul 96 | 4 580                 | 4 643    | r | 1 096             | 1 132    | Г  | 5 676         | 5 775    | r |
| Aug 96 | 4 728                 | 4 635    | r | 1 016             | 1 108    | r  | 5 744         | 5 743    | r |
| Sep 96 | 4 392                 | 4 655    | r | 925               | 1 077    | ٢  | <b>5 31</b> 7 | 5 732    | r |
| Oct 96 | 5 209                 | 4 681    | r | 1 070             | 1 048    | r  | 6 279         | 5 729    | r |
| Nov 96 | 4 656                 | 4 703    | r | 1 005             | 1.030    | r  | 5 661         | 5 733    | r |
| Dec 96 | 4 861                 | 4 723    | r | 1 040             | 1 024    | r  | 5 901         | 5 747    | r |
| Jan 97 | 4 436                 | 4 733    |   | 926               | 1 026    |    | 5 362         | 5 759    |   |

<sup>(</sup>a) Other vehicles excludes motorcycles, plant and equipment, caravans and trailers.

Reference: Unpublished statistics

For more information regarding these tables, please contact Cheryl Smith on (09) 360 5242.

|                 | SELEC  | TED INDUSTR  | ?Y                              | TOTAL    |                        |
|-----------------|--------|--------------|---------------------------------|----------|------------------------|
|                 | Mining | Manufacturng | Other<br>selected<br>industries | Original | Seasonally<br>adjusted |
| Financial Years | ****** |              |                                 |          |                        |
| 1994–95         | 4 046  | 595          | 2 216                           | 6 857    | 6 856                  |
| 1995-96         | 4 199  | 958          | 2 422                           | 7 579    | 7 576                  |
| Quarters        |        |              |                                 |          |                        |
| Sep 95          | 1 046  | 200          | 562                             | 1 808    | 1 870                  |
| Dec 95          | 1 173  | 174          | 760                             | 2 107    | 1 797                  |
| Mar 96          | 915    | 205          | 542                             | 1 663    | 1 917                  |
| Jun 96          | 1 064  | 379          | 558                             | 2 001    | 1 992                  |
| Sep 96          | 888    | 155          | 479                             | 1 522    | 1 580                  |
| Dec 96          | 1 060  | 155          | 548                             | 1 763    | 1 520                  |
|                 |        |              |                                 |          |                        |

Reference: State Estimates of Priate New Capital Expenditure (5646.0)

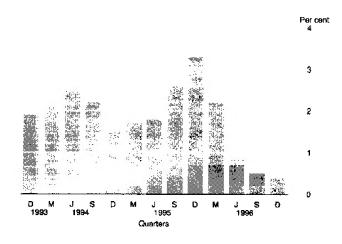
|                | Wages,<br>salaries and<br>supplements | Gross<br>operating<br>surplus | Indirect<br>taxes less<br>subsidies | GSP<br>(income<br>based) |
|----------------|---------------------------------------|-------------------------------|-------------------------------------|--------------------------|
|                | \$m                                   | \$m                           | \$m                                 | \$m                      |
| ********       |                                       |                               |                                     |                          |
| Months         |                                       |                               |                                     |                          |
| Jun <b>9</b> 4 | 5 083                                 | 5 113                         | 1 299                               | 11 495                   |
| Sep 94         | 5 136                                 | 5 288                         | 1 323                               | 11 747                   |
| Dec 94         | 5 215                                 | 5 396                         | 1 312                               | 11 923                   |
| Mar 95         | 5 319                                 | 5 503                         | 1 304                               | 12 126                   |
| Jun 95         | 5 405                                 | 5 599                         | 1 335                               | 12 339                   |
| Sep 95         | 5 501                                 | 5 752                         | 1 405                               | 12 658                   |
| Dec 95         | 5 609                                 | 5 989                         | <b>1</b> 472                        | 13 070                   |
| Mar 96         | 5 709                                 | 6 165                         | 1 487                               | 13 361                   |
| Jun 96         | 5 791                                 | 6 226                         | 1 466                               | 13 483                   |
| Sep 96         | 5 860                                 | 6 239                         | 1 446                               | 13 545                   |
| Dec 96         | 5 920                                 | 6 244                         | 1 437                               | 13 601                   |

Reference: State Accounts (5242.0)

#### ANALYSIS OF TABLE 9.2

GSP grew by a modest 0.4% in the December quarter, continuing a pattern of declining growth evident over the previous three quarters. Growth through the year to December quarter 1996 was 4.1%. Wages, salaries and supplements grew by 1.0% in the December quarter to be 5.5% higher than in the same quarter of the previous year. Gross operating surplus increased by 0.1% in the December quarter following similarly weak growth in the September quarter. Modest growth of 4.3% was achieved through the year to December quarter 1996. Indirect taxes less subsidies fell in each of the last three quarters, with the December quarter declining by 0.6%. A fall of 2.4% was recorded through the year to December quarter 1996.

## PERCENTAGE CHANGE IN GSP. (a) - TREND, WESTERN AUSTRALIA



(a) Gross State Product at current prices

Source: State Accounts (5242.0)

| WESTERN A | AUSTRALIA |
|-----------|-----------|
|-----------|-----------|

|  |                  |                 | Current<br>Australian |                      | Change from     | Figure one | Change from<br>one year |
|--|------------------|-----------------|-----------------------|----------------------|-----------------|------------|-------------------------|
| ndicator                                     | Period           | Unit            | Figure                | Current figure       | last period (%) | year ago   | ago(9                   |
|  |                  | * * * * * * * * |                       | • • • • • • • • • •  |                 |            |                         |
| Populatioก                                   |                  |                 |                       |                      |                 |            |                         |
| Estimated resident population                | Sep qtr 96 p     | ,000            | 18 348.7              | 1 771.0              | 0.5             | 1 739.5    | 1.                      |
| Natural increase                             | Sep qtr 96 p     | No.             | 27 850.0              | 3 108.0              | -15.0           | 3 399.0    | -8.                     |
| [ourism                                      |                  |                 |                       |                      |                 |            |                         |
| lotels and motels, etc with facilities       |                  |                 |                       |                      | _               |            |                         |
| Guest arrivals                               | Dec qtr 96       | '000            | 8 091.8               | 619.5                | -2.5            | 594.9      | 4.                      |
| Guest rooms available                        | Dec qtr 96       | No.             | 173 876               | 15 996               | 3.9             | 14 924     | 7.                      |
| Room occupancy rates                         | Dec qtr 96       | %               | 59.9                  | 60.3                 | -2.7            | 62.2       | -3.                     |
| Overseas visitors                            | l 07             | N/a             | 040.000.0             | 00.000.0             | 40.4            | 24 250.0   | 30                      |
| Short-term arrivals                          | Jan 97           | No.             | 342 890.0             | 29 <del>6</del> 30.0 | -40.1           | 1 460.0    | 22.<br>26.              |
| Long-term arrivals                           | Jan 97           | No.             | 15 120                | 1 850.0              | 277.6           | 1, 460.0   | 20.                     |
| Resident Departures                          | Jan 97           | No.             | 194 430               | 23 760               | -32.6           | 19 640     | 21.                     |
| Short-term departures                        | Jan 97<br>Jan 97 | No.             | 10 540                | 1 120                | -32.0<br>53.4   | 1 010      | 10.                     |
| Long-term departures                         | idist            | NO.             | 10 340                | 1 120                | 50.4            | 1010       | 10.                     |
| Employment  Employed pament (Trand)          | Jan 97           | '000            | 8 419.0               | 850.5                | 0.1             | 828.6      | 2.                      |
| Employed persons (Trend)  Jnemployed persons | Jan 97           | UU.             | 0 412.0               | QQU.3                | 0.1             | 320.0      | 2.                      |
|  | Jan 97           | '000            | 791,5                 | 70.5                 | 0.6             | 69.3       | 1.                      |
| Looking for work (Trend)                     | 3011 0 1         | ψ.υ             | ,01,0                 | , 5.0                | ***             |            |                         |
| Participation rate                           | Jan 97           | %               | 63,6                  | 66.3                 | 0.0             | 66.1       | 0.                      |
| Jnemployment rate                            | Jan 31           | AL .            | 33.3                  | 00.0                 |                 |            | -                       |
| Trend  | Jan 97           | %               | 8.6                   | 7.7                  | 1.3             | 7.7        | O.                      |
| Full-time adult average weekly earnings      | 241.01           |                 |                       |                      |                 |            |                         |
| Males  | Nov 96           | \$              | 774.40                | 804.80               | -0.1            | 776.20     | 3.                      |
| Females                                      | Nov 96           | \$              | 614.20                | 559.00               | 1.1             | 568,70     | 4                       |
| Persons                                      | Nov 96           | \$              | 716.90                | 728.70               | 0.3             | 702.90     | 3                       |
| Retail                                       |                  | ·               |                       |                      |                 |            |                         |
| Monthly retail turnover                      |                  |                 |                       |                      |                 |            |                         |
| Original                                     | Feb 97           | \$m             | 9 250.0               | 947.7                | -10.1           | 962.1      | -1                      |
| Trend estimate                               | Feb 97           | \$m             | 10 376.9              | 1 051.3              | 1.1             | 1 037.0    | 1                       |
| Construction                                 |                  |                 |                       |                      |                 |            |                         |
| Building Approvals                           |                  |                 |                       |                      |                 |            |                         |
| Dwelling Units                               | Feb 97           | No              | 10 638                | 1 042                | -11.8           | 1 482      | -29                     |
| Value of all building                        | Feb 97           | \$m             | 2 190.9               | 231.4                | 15.3            | 191.6      | 20                      |
| Housing Price Indexes                        |                  |                 |                       |                      |                 |            | _                       |
| Materials used in house building             | Dec 96           | Index No.       | 115.8                 | 115.1                | 0.0             | 114.6      | 0                       |
| Established houses                           | Dec qtr 96       | Index No.       | 114.3                 | 107.5                | -0.5            | 108.3      | -0                      |
| Project homes                                | Dec qtr 96       | Index No.       | 109.1                 | 101.4                | -0.1            | 101.6      | -0                      |
| Mineral Exploration                          |                  |                 |                       |                      | 50.7            | 00.4       | າດ                      |
| Gold   | Sep qtr 96       | \$m             | 165.5                 | 120.2                | 28.7            | 90.4       | 33                      |
| Other minerals                               | Sep qtr 96       | \$m             | 108.7                 | 42,6                 | -20.5           | 34.5       | 23                      |
| Overseas Trade                               |                  |                 |                       |                      |                 | 102.2      | 53                      |
| Imports                                      | Jan 97           | \$m             | 6 710.2               | 755.1                | 50.1            | 493.3      | -2                      |
| Exports                                      | Jan 97           | \$m             | 6 493.8               | 1 673.4              | 11.9            | 1 721.5    | -2                      |
| Transport                                    |                  |                 |                       |                      |                 |            |                         |
| Passenger vehicle registrations              |                  |                 | <b>70.010</b>         | 4.406                | -8.7            | 3 178      | 39                      |
| Original                                     | Jan 97           | No.             | 39 616                | 4 436<br>4 733       | 0.2             | 4 197      | 12                      |
| Trend  | Jan 97           | No.             | 46 170                | 4 (35                | 0.2             | 4 191      | 1.                      |
| Total regstrations                           |                  |                 | 45.460                | 5 362                | -9.1            | 4 010      | 33                      |
| Original                                     | Jan 97           | No.             | 46 169                | 5 759                | 0.2             | 5 289      | 8                       |
| Trend  | Jan 97           | No.             | 54 683                | 3 138                | U, Z            | 0 200      |                         |
| Finance                                      |                  |                 |                       |                      |                 |            |                         |
| Private New Capital Expenditure              | B. 400           | <b></b>         | 11 430                | 1 763                | 15.8            | 2 107      | -16                     |
| Original                                     | Dec qtr 96       | \$m<br>\$~      | 11 430<br>10 398      | 1 520                | -3.8            | 1 797      | -15                     |
| Seasonally adjusted                          | Dec qtr 96       | \$m             | 10.398                | 1 320                | U,U             | <u> </u>   |                         |
| Gross State Product (Income based)           | B 1 65           | <b>^</b> _      | 135 799               | 15 243               | 17.1            | 14 575     | 4                       |
| Current prices                               | Dec qtr 96       |                 | 135 799<br>114 162    | 11 693               | 11.2            | 11 352     | 3                       |
| State Final Demand at                        | Dec qtr 96       | \$m             | 3.14 TOZ              | 11 030               |                 |            | _                       |

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